

## 2016-2017 PRESIDENTIAL AWARD OF EXCELLENCE (PAOE)

### CHAPTER OPERATIONS CATEGORY

**MINIMUM: 600 POINTS** (Plus CIQ in 60 days prior to CRC; exception may be made by the DRC. The completed CIQ will represent the incoming chapter officers and chapter committee chairs for the next Society year.)

**PAR: 1200 POINTS**

**Explanation to reach Minimum for Chapter Operations:** To reach minimum, the Chapter Information Questionnaire (CIQ) must be complete and forwarded to DRC and Society 60 days prior to CRC. The completed CIQ will represent the incoming chapter officers and chapter committee chairs for the next Society year. The DRC is responsible for determining if criteria are met. All individuals serving in a chapter position must be an ASHRAE Member or Associate grade member (except Webmaster and Newsletter Editor who can be a student member). No person can serve in more than one officer position (exception, two positions for chapter with less than 75 members). A chapter officer may also serve in one committee chair position.

**Efficient use of volunteers' time:**

|   |   |
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| 100 points; (300 points maximum)                            | For each chapter member attending the Chapter Leadership Academy in the spring of 2017  |
| 50 points   | For conducting chapter planning meeting prior to August 1 (all officers and committee chairs)   |
| 50 points;(100 points maximum; minimum 1 hour of training)  | For people skills, leadership training for chapter officers and future leaders at a chapter event ( <a href="#">click here: This is ASHRAE presentation</a> ) |
| 50 points; (100 points maximum; minimum 1 hour of training) | For ASHRAE marketing training for chapter officers and future leaders held by the chapter ( <a href="#">click here: This is ASHRAE presentation</a> )         |
| 50 points   | For establishing a Refrigeration Committee with at least 2 members to promote Refrigeration   |
| 50 points   | For each Young Engineers in ASHRAE (YEA) member assigned to a committee to provide YEA perspective and participation  |
| 25 points   | For the CRC Action Committee meeting and bringing completed Executive Session Worksheet to the Region's Caucus  |

**Actual Building Performance – bEQ:**

|                                  |   |
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| 100 points; (300 points maximum) | For each bEQ submittal generated by a student branch with assistance from a chapter member(s) |
| 50 points; (200 points maximum)  | For each chapter member that submits for a bEQ rating   |
| 50 points; (200 points maximum)  | For each chapter member presentation on bEQ to a student branch or an outside organization    |

**Planning:**

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| 75 points | For GA, MP and YEA Chairs sitting on the Chapter CTT Committee to ensure chapter programs are developed relevant to the chapter membership |
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**Meetings:**

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|---|---|
| 100 points                                  | If annual attendance at meetings exceeds that of previous year by at least 10% (Attendance includes total for dinner, lunch or breakfast meetings where minimum 45 minute business or technical presentation or panel discussion is held. HVAC&R courses for continuing education, technical sessions, tours and social events are excluded.) |
| 75 points                                   | For organizing an employer recognition event to promote the benefits of ASHRAE membership for company members   |
| 50 points                                   | For establishing or maintaining an operating chapter section (each section)   |
| 50 points; (150 points maximum)             | For chapter publicity that includes issuing at least six (6) press releases or arranging one (1) or more TV appearances promoting the work of ASHRAE  |
| 50 points                                   | If a chapter hosts a visit by Regional Officer, Society Officer or Society Board of Directors member to conduct employer dialogue/roundtable/recognition event (per key employer office visited)  |
| 50 points; (100 points maximum)             | For each separate social event excluding the CRC  |
| 50 points; (100 points maximum per meeting) | For chapter sponsoring chapter officer or chapter committee member to an ASHRAE winter or annual conference, (chapter to provide registration, transportation and hotel expenses)   |
| 50 points                                   | For hosting a meeting with IAQA   |
| 25 points; (150 points maximum)             | For chapter officers or committee chairs promoting ASHRAE membership to local companies (e.g. reception, one/one meeting, company presentation) in order to increase their support in ASHRAE  |
| 10 points                                   | For each IAQA member that attends a Chapter Meeting   |

## 2016-2017 PRESIDENTIAL AWARD OF EXCELLENCE (PAOE)

|   |  |
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| <b>Communications:</b>  |  |
| 50 points; (100 points maximum)   | For chapter promotion of ASHRAE products in chapter newsletter and communications (using ASHRAE staff produced materials)  |
| 10 points; (10 points per month; 120 points maximum)  | For maintaining a chapter website, initial update by October 1   |
| 10 points; (10 points per month; 120 points maximum)  | For use of social media communication base (Twitter, Facebook, Basecamp, ASHRAExCHANGE, Line, Whatsapp, etc.)  |
| <b>YEA Activities:</b>  |  |
| 300 points; (600 points maximum)  | For each YEA member who attends YEA Leadership Weekend, YEA Leadership International, YEA Leadership 2.0, Leadership Technical Weekend, Leadership U or LeaDRS program during the society year   |
| 100 points; (300 points maximum)  | For each chapter officer or board of governors member who is a YEA member  |
| <b>Honors and Awards Activities:</b>  |  |
| 50 points   | For each nomination for the honor of Fellow grade, Distinguished Service Award, Exceptional Service Award, F. Paul Anderson, Louise and Bill Holladay Fellow Award, with the appropriate documentation in accordance with the procedures stated on the ASHRAE website  |
| 25 points   | For establishing and maintaining a chapter Honors and Awards Committee   |
| 20 points; (120 points maximum)   | For each Chapter Service Award or Regional Award of Merit awarded to a chapter member during this fiscal year  |
| <b>Sustainability Activities:</b>   |  |
| 100 points  | For each chapter sponsored presentation to a local, state or provincial government entity serving their Chapter area (e.g. school board, state or provincial legislative committee, state or provincial agency, city council, county board, etc.) on sustainability or energy related topics <i>(Points doubled if the topic is ASHRAE/USGBC/IES, Standard 189.1 or bEQ)</i> |
| 50 points   | For establishing a Chapter Sustainability Committee that meets periodically that organizes at least two HVAC&R related sustainability activities per year  |
| 30 points;  | For each chapter program and chapter sponsored educational seminar having a clearly identified sustainability theme (e.g., energy efficiency, indoor air quality, high-performance buildings, etc.) <i>(Minimum 1 hour presentation; Points doubled if the topic is ASHRAE/USGBC/IES, Standard 189.1, bEQ program)</i>   |
| <b>Please note for Sustainability Points:</b> A Chapter Sustainability Award is available for each chapter that obtains a minimum total of 200 points from the items listed above under Sustainability Activities. The chapter with the highest PAOE sustainability point total will receive a Regional award (excludes the Community Sustainability Project points). |  |
| <b>DRC Assigns/Enters the following points:</b>   |  |
| 100 – 500 points; (500 points maximum)  | For chapter sponsored community sustainability project or event in conjunction with a non-profit organization (Note: Examples of community sustainability projects are available online to assist.)  |
| 100 – 500 points; (500 points maximum)  | For chapter sponsored community sustainability project publicity (outside of normal Chapter advertisements) that includes print, audio or electronic media at local, state, provincial, national or industry level promoting the work of ASHRAE and/or local chapter   |
| 100 – 500 points; (500 points maximum)  | For a Chapter Opportunity Fund proposal that is funded, in whole or in part, by the region   |
| 50 – 100 points; (100 points maximum)   | For a planning/goal setting session with DRC resulting in written measurable objectives <i>(points assigned by DRC by October 1 or 2 weeks after the CRC, whichever is later)</i>  |
| 50 points   | For each chapter officer who attends the CRC besides the Delegate and Alternate  |
| 50 points   | For President-Elect attendance at President-Elect Training   |
| 50 points   | For a YEA Chapter Chair issuing a set of MBOs to YEA Regional Coordinator  |
| 25 points   | For the chapter nominating committee report (with all chapter officers & committee chair positions filled) distributed by the April 30 chapter meeting <i>(Points assigned by DRC by May 15)</i>   |
| 10 – 100 points; (100 points maximum)   | For achieving goals established in planning session <i>(points assigned by DRC by June 30)</i>   |

## 2016-2017 PRESIDENTIAL AWARD OF EXCELLENCE (PAOE)

### CHAPTER TECHNOLOGY TRANSFER CATEGORY

**MINIMUM: 450 POINTS**

**PAR: 1050 POINTS**

**Efficient use of volunteers' time:**

|                      |  |
|----------------------|--|
| 50 points            | For a Chapter Technology Transfer Committee (actively handling Technical, Energy, Programs, and Refrigeration) with a minimum of two members |
| 50 additional points | If CTT committee includes a refrigeration subcommittee chair   |

**Actual Building Performance:**

|                                 |  |
|---------------------------------|--|
| 100 points                      | For each Technology Award entry into Regional or Society competition (each Technical Award entry counted only once) <i>(100 additional points if the bEQ score is included as part of the Technology Award submission)</i> |
| 100 points                      | For each Milton Garland Award of Comfort Cooling Award entry   |
| 50 points; (200 points maximum) | for each chapter program on bEQ  |

**Planning and Administrative Activities:**

|                                 |   |
|---------------------------------|---|
| 50 points; (one time)           | For completing and publishing meeting schedule and speakers by October 1 or 2 weeks after the CRC, whichever is later |
| 50 points; (250 points maximum) | For maintaining submitting summary of speaker reviews regularly to CTTC RVC for use in regional speaker database      |
| 25 points; (100 points maximum) | For advertising of ASHRAE Certifications (e.g. Chapter Newsletter, Chapter Website, AIA Newsletter, etc.)             |
| 25 points                       | For submitting DL event summary critique form within 15 days of DL visit  |

**Awards and Submission Activities:**

|                                |  |
|--------------------------------|--|
| 50 points                      | For each ASHRAE publication (e.g. Handbook chapter, Standard, design guide, ASHRAE Journal article) authored, co-authored, or translated by Chapter members and submitted to the cognizant group for publication. <i>(Points doubled if authored by ASHRAE Fellow, if the article is on a refrigeration oriented theme, or if it is performed by a YEA member.)</i> Note: Requests to translate any ASHRAE publication must be submitted in advance to ASHRAE's Publisher/Director of Publications and Education |
| 25 points                      | For each Technology Award entry into Chapter competition <i>(Points doubled if submitted by a YEA member)</i>  |
| 25 points (300 points maximum) | For each article (minimum 250 words) on a technical, business, legal or management topic (other than those announcing a program) published in a chapter newsletter or posted on a chapter website <i>(maximum of two articles per month)</i>   |

**Meetings, Presentations or Events:**

|                                  |   |
|----------------------------------|---|
| 100 points; (300 points maximum) | For each 3-hour PDH seminar or webcast presentation (live or delayed) sponsored/hosted by the chapter   |
| 100 points                       | For each joint meeting with AIA, USGBC, IES, or other HVAC&R-related organization, and/or other engineering society (or other equivalent organization) or any other HVAC&R-related topic <i>(25 additional points if the joint meeting is held with other refrigeration industry-related societies, e.g., RSES or IIAR)</i> |
| 100 points; (600 points maximum) | For each 3-hour seminar sponsored/hosted by the chapter on a building science topic other than HVAC&R   |
| 100 points                       | For each individual who earns an ASHRAE certification during the Society President's term (An additional 50 points is added for each member who renews their ASHRAE certification during the Society President's term.)   |
| 50 points                        | For each chapter program on natural or low GWP refrigerants, safe refrigerant use and/or refrigeration fluids (e.g. Standard 15 and/or 34, future refrigerants)   |
| 50 points; (200 points maximum)  | For each program by a DL under a non-allocated visit  |
| 50 points                        | For holding at least eight monthly chapter meetings per year with at least six including ASHRAE industry related programs   |
| 50 points                        | For refrigeration tour to an industrial food or beverage processing plant, low temperature refrigeration manufacturing facility or plant, cold storage warehouse or modern supermarket  |
| 50 points; (100 points maximum)  | For each TC to assign a member to give a presentation at the local chapter meeting that explains the function of technical committees (handbook chapters, standards, research, etc.)  |

## 2016-2017 PRESIDENTIAL AWARD OF EXCELLENCE (PAOE)

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| 50 points; (100 points maximum)                 | For each chapter program on Indoor Air Quality/Environmental Health (An additional 50 points is assigned if the program is conducted by IAQA.)  |
| 25 points                                       | For each program on refrigeration, business, management or legal education ( <i>minimum 45 minute presentation; maximum 2 per subject area</i> )  |
| 25 points                                       | For each technical tour with a 30 minute presentation   |
| 25 points; (200 points maximum)                 | For each chapter presentation (minimum 15 minutes) by an ASHRAE voting or corresponding Technical Committee (TC), Task Group (TG) or Standards Project Committee (SPC) member on status of TC or TG efforts (Research activities, Standards activities, Handbook activities, etc.) Points doubled if the presenter is part of the Refrigeration Committee or a YEA member |
| 25 points                                       | For each chapter monthly meeting held where continuing education credits (e.g. PDHs, CEUs) are provided for attendees   |
| <b>RVC Assigns/Enters the following points:</b> |   |
| 100 points                                      | For the incoming Chapter CTT committee chair attending the CTTC CRC workshop  |
| 100 points                                      | For submitting Donald A. Siller Refrigeration Award application   |
| 100 points                                      | For submitting Chapter Program Star Award or Dan Mills Technical Award application  |
| 50 – 100 points; (100 points maximum)           | For planning/goal setting session with RVC ( <i>points assigned by RVC by October 1 or 2 weeks after the CRC, whichever is later</i> )  |
| 10 – 100 points; (100 points maximum)           | For achieving goals established in goal-setting session with RVC ( <i>points assigned by RVC by June 30</i> )   |

## 2016-2017 PRESIDENTIAL AWARD OF EXCELLENCE (PAOE)

### GRASSROOTS GOVERNMENT ADVOCACY CATEGORY

**MINIMUM: 500 POINTS**

**PAR: 650 POINTS**

**Efficient use of volunteers' time:**

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| 50 points | For establishing and maintaining a chapter Grassroots Government Advocacy Committee with at least 2 members to promote ASHRAE with state, provincial, and local government |
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| 50 points; (100 points maximum; minimum 1 hour of training) | For grassroots government advocacy training for chapter officers and future leaders |
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**Administrative and Training Activities:**

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| 150 points | For establishing and annually updating a list of government officials (at any level of government relevant to buildings, engineering or construction, including building officials, school system facility staff, state energy code officials, etc.) along with their contact information. <i>(List must be sent to RVC by October 15)</i> |
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**Awards and Submission Activities:**

|            |   |
|------------|---|
| 100 points | For each Chapter Government Activities Award entry into Society competition <i>(each Award entry counted only once)</i> |
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|           |  |
|-----------|--|
| 50 points | For each Chapter Government Activities Award entry into Regional competition <i>(each Award entry counted only once)</i> |
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|           |   |
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| 50 points | For each article on a grassroots government activities-related (e.g., state provincial, or local legislative or regulatory issue) published in a chapter newsletter or posted on a chapter website with copy sent to RVC <i>(maximum of two articles per month)</i> |
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**Meetings, Presentations or Events:**

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| 300 points; (1200 points maximum) | For each building located within the area used to determine the Chapter's area assigned members receiving a Building Energy Quotient (bEQ) rating if the Chapter promoted bEQ |
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| 100 points; (1000 points maximum) | For each announced and promoted or held joint chapter meeting with local, state, or provincial government entity to discuss a built environment or HVAC&R industry-related topic |
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| 100 points; (800 points maximum) | For each documented personal contact (meeting) by a chapter member with government officials (at any level of government relevant to buildings, engineering or construction, including building officials, school system facility staff, state energy code officials, etc.) with the goal of promoting ASHRAE related subjects or Chapter goals and objectives, with notification sent to the ASHRAE Government Affairs Office <i>(Points doubled if the chapter promotes current or recently updated ASHRAE Standards, ASHRAE certifications or bEQ)</i> |
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|            |   |
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| 100 points | For each National Engineers' Week or non-US equivalent activity that promotes Engineering |
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|---------------------------------|--|
| 100 points (600 points maximum) | For promotion of ASHRAE certification programs with government officials, engineers, personal presentations, newsletters |
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| 50 points | For maintaining a current listing of local and state Energy code(s) for entities within chapter area; include contacts for people managing the Energy Code(s) |
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| 50 points; (100 points maximum) | For each Chapter program on the topic of government activities <i>(minimum 45 minute presentation; maximum 2)</i> |
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**RVC Assigns/Enters the following points:**

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|------------|---|
| 300 points | For a complete application submitted to the GGAC for the Government Affairs Award |
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|------------|---|
| 200 points | For the incoming Chapter GGA committee chair attending the GGAC CRC workshop <i>(50 points for chapter representative other than the chair who is a senior officer or member of GGAC)</i> |
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| 100 points | For chapter GGAC chair continuing a second year as chair <i>(200 points for an additional year with a cap of 300 points in one year)</i> |
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| 100 points | For chapter submitting report(s) with local issues identified to RVC <i>(with a cap of 400 points in one year)</i> |
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| 50 – 100 points; (100 points maximum) | For planning/goal setting session with RVC <i>(points assigned by RVC by October 1 or 2 weeks after the CRC, whichever is later)</i> |
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| 10 – 200 points; (200 points maximum) | For chapter interaction with local or state government to advocate policy related to buildings, engineering or construction. The total points shall be determined by the RVC based on effort |
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| 10 – 100 points; (100 points maximum) | For achieving goals established in goal-setting session with RVC <i>(points assigned by RVC by June 30)</i> |
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## 2016-2017 PRESIDENTIAL AWARD OF EXCELLENCE (PAOE)

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|--|---|
| 10 points; (100 points maximum)  | For each GGAC meeting to promote using an Energy Code based on ASHRAE standards with Energy Code contacts; must report to RVC   |
| <b>HISTORICAL CATEGORY</b>   |   |
| <b>MINIMUM: 100 POINTS</b>   | <b>PAR: 300 POINTS</b>  |
| <p><b>Note:</b> Histories about a system, standard, person, event or a company, outside the geographic area of the chapter are not acceptable for PAOE points. Histories for the Gold Ribbon Award shall be written by the Chapter Historian from information obtained by interviewing a person knowledgeable of the history being written or from personal knowledge of the history of the system, standard, person, event or company. Information obtained from electronic material is not acceptable.</p> |   |
| <b>Points Related to Chapter Historical Activities:</b>  |   |
| 150 points; (150 points maximum)   | For digitizing complete chapter historical archives posting on the chapter website and/or electronic storage and updating annually; (include a minimum of meeting minutes, monthly newsletters, listing of chapter executive inventory of historic items and memorabilia not scan-able and CRC reports) |
| 100 points; (no limit)   | For each leadership recall interview, copy must be submitted to RVC before the next CRC   |
| 100 points; (100 points maximum)   | For each history of a system, standard, person, event or a company significant to the Chapter's history (Society Gold Ribbon Award)   |
| 50 points; (50 points maximum)   | For chapter historical display at CRC (updated annually or new display)   |
| 50 points; (50 points maximum)   | For creating a chapter timeline with annual updates adding previous year events and posting on the chapter website and/or electronic storage  |
| 50 points; (50 points maximum)   | For program on history as all or part of a monthly chapter meeting  |
| 50 points  | For identifying and documenting any heating, refrigeration or air-conditioning plant, systems or buildings of historic interest to ASHRAE members ( <i>see criteria in note above</i> )   |
| 50 points  | For each interview with Fellow ASHRAE member  |
| 50 points; (50 points maximum)   | For inviting Life members to one of the monthly chapter meetings  |
| 25 points; (200 points maximum)  | For publishing articles on chapter, company or member history in chapter newsletter, Society publication or chapter website ( <i>8 newsletters</i> )  |
| <b>YEA Activities:</b>   |   |
| 25 points; (50 points maximum)   | For a local Chapter Historical activity performed by an actively engaged YEA member   |
| <b>Regional Historian Assigns/Enters the following points:</b>   |   |
| 100 points; (100 points maximum)   | For the incoming Chapter Historian attending the CRC workshop   |
| 100 points   | For a chapter historian holding the position for a second and third year  |
| 100 points; (100 points maximum)   | For chapter historian participating in new historical based activities unique to the Region or Society  |
| 50 – 100 points; (100 points maximum)  | For planning/goal setting session with Regional Historian ( <i>points assigned by Regional Historian by October 1 or 2 weeks after the CRC, whichever is later</i> )  |
| 10 – 100 points; (100 points maximum)  | For achieving goals established in goal-setting session with Regional Historian ( <i>points assigned by Regional Historian by June 30</i> )   |

## 2016-2017 PRESIDENTIAL AWARD OF EXCELLENCE (PAOE)

### MEMBERSHIP PROMOTION CATEGORY

**MINIMUM: 500 POINTS**

**PAR: 800 POINTS**

*\*All end of the year reports are run on July 2<sup>nd</sup> or the next business day for the June 30 results*

**Efficient use of volunteers' time:**

|   |   |
|---|---|
| 200 points  | If Society membership delinquencies in chapter are 2% or less of total Chapter Area Assigned Members <i>(as of June 30*)</i>  |
| 50 points   | If Membership Promotion Committee size is 5 or 3% of chapter members <i>(whichever is less as of June 30*)</i> with one committee member serving as the Retention Chair, and whose primary responsibility is member retention |
| 50 points; (100 points maximum)                   | For Membership Promotion event at chapter meeting for specific organized MP event (e.g., member bring a member, etc.)   |
| 25 points; (300 points maximum)                   | For retention of each new member <i>(dues paid second and third year)</i>   |
| 25 points   | For recruiting past members who have cancelled their membership for more than one year  |
| 10 points   | For each upgrade from associate to member   |
| 5 points; (50 points maximum)                     | For recognition of new members and advancements at each chapter meeting   |
| 5 points; (75 points maximum per monthly meeting) | For each non-member attendee invited (through e-mails, personal invitations, phone calls) to monthly dinners <i>(5 points for the first visit; 10 points for the second visit and 15 points for the third visit)</i>          |

**YEA Activities:**

|                                 |  |
|---------------------------------|--|
| 50 points; (100 points maximum) | For each YEA event at chapter meeting or separate organized YEA event  |
| 25 points; (100 points maximum) | For chapter promoting with flyer or brochure at least 4 weeks in advance outside of chapter meeting each YEA activity such as meeting with college students, social event that promotes ASHRAE membership <i>(10 bonus points if joint meeting with Student Activities and Membership Promotion)</i> |
| 25 points; (100 points maximum) | For each YEA activity outside of a chapter meeting that also includes a technical component, i.e., presentation, panel discussion, technical tour, etc.  |
| 25 points; (200 points maximum) | For each new member in Young Engineers in ASHRAE (YEA) category  |

**RVC Assigns/Enters the following points:**

|                                       |  |
|---------------------------------------|--|
| 300 points                            | If annual chapter goal (as assigned by RVC) is met <i>(50 additional points for each percent increase in area assigned member growth beyond annual goal)</i> |
| 150 points                            | For the incoming Chapter Membership Promotion committee chair attending the MP CRC workshop and participating at the CRC                                     |
| 100 points                            | For the incoming Chapter Membership Promotion committee chair attending centralized training   |
| 100 points                            | For an MP Chair holding the position for a 2 <sup>nd</sup> or 3 <sup>rd</sup> year   |
| 50 – 100 points; (100 points maximum) | For planning/goal setting session with RVC <i>(points assigned by RVC by October 1 or 2 weeks after the CRC, whichever is later)</i>                         |
| 10 – 100 points; (100 points maximum) | For achieving goals established in goal-setting session with RVC <i>(points assigned by RVC by June 30)</i>  |

## 2016-2017 PRESIDENTIAL AWARD OF EXCELLENCE (PAOE)

### RP CATEGORY (STAFF ASSIGNS POINTS)

**MINIMUM: 800 POINTS**

**PAR: 1050 POINTS**

**Efficient use of volunteers' time:**

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| 100 points | For CRC attendance at a minimum 2 hour RP workshop by current RP chair at the CRC (Note: These points only apply when the same RP Chair also attends an approved RP Training workshop. Since the RAL and Region XIII Centralized Training take place at the CRC, they are not eligible for the 100 points awarded for attending the CRC Session, and only eligible for the 100 points awarded for attending the Centralized Training Session.) |
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**GOAL:** Contributions considered towards a chapter *Goal* include gifts to ASHRAE, YEA ASHRAE Learning Institute, ASHRAE Research, and Scholarships held by the ASHRAE Foundation.

**EXCEPTIONS:** Foundation gifts made as part of routine ongoing Foundation Solicitations.

A chapter's *Goal* shall be set by each Region's DRC.

**Option 1:**

|                                  |  |
|----------------------------------|--|
| 10 points; (1000 points maximum) | Earned by a chapter for each 1% of <i>Goal</i> attained – (100% of <i>Goal</i> ) <b>OR</b> |
|----------------------------------|--|

**Option 2:**

|  |  |
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| 10 points                                  | Earned for each dollar per area assigned member attained   |
| 20 additional points (3000 points maximum) | For each dollar per area assigned member collected above the Society dollar per member Goal of <b>\$75</b> |

|                                |  |
|--------------------------------|--|
| 300 points                     | For reaching Challenge Goal (105% of <i>High Five</i> or 120% Goal)  |
| 250 points                     | For each new Golden Circle level or higher investment acquired and credited to the chapter (as determined by the RVC & RP ExCom rules). An additional <b>500 bonus points</b> for any new Golden Circle level or higher investment acquired specifically from manufacturing companies of HVAC&R equipment. |
| 200 points                     | Apex Award   |
| 150 points                     | For each renewed Golden Circle Investor credit divided by number of chapters recognized in accordance with RP ExCom guidelines   |
| 100 points                     | For new <i>High Five</i> level of contributions  |
| 100 points                     | For chapters who have reached goal (based on receipts at headquarters) <i>by June 15</i>   |
| 100 points                     | For workshop attendance by current RP chair at an RP Committee approved RP training workshop   |
| 100 points                     | For attendance by the current RP Chair at the CRCs minimum 2 hour RP workshop  |
| 100 points                     | For Chapter Full Circle Award ( <i>by November 15</i> )  |
| 50 points                      | For achieving of 30 percent of goal <i>by December 31</i>  |
| 50 points                      | For each endowed honor roll level contribution that is an addition to the donor's current fiscal year honor roll level contribution  |
| 50 points                      | For meeting or exceeding scholarship goal ( <i>by November 15</i> )  |
| 50 points                      | Per Special Event held <i>July 1 – Dec 31</i> by a Chapter where over 75% of profits are donated to the RP Campaign. ( <i>To qualify as a Special Event profits must meet or exceed \$500.</i> )   |
| 50 points                      | Per Special Event held <i>Jan 1 – June 30</i> by a Chapter where over 75% of profits are donated to the RP Campaign. ( <i>To qualify as a Special Event profits must meet or exceed \$500.</i> )   |
| 25 points                      | For formal recognition of all Honor Roll level contributors from the prior year's campaign before December 31 ( <i>Note: Recognition certificates must be ordered from headquarters by October 15 to qualify</i> )   |
| 25 points; (50 points maximum) | For the Research Promotion Night chapter meeting held <i>after December 31</i>   |
| 15 points                      | For Volunteer Committee Worksheet completed by <i>October 15</i> and sent to RVC and Staff. A minimum of 3 additional chapter members should comprise the RP Volunteer Committee   |
| 10 points                      | Per \$ per/member for chapters who meet or exceed \$50 per/member and reach or exceed Goal   |
| 10 points                      | Per Chapter BOG member who contributes at the Honor Roll level <i>by November 15</i> , helping the Chapter achieve "Full Circle Plus." These points are only given if the Chapter completes the Chapter Full Circle.   |

**2016-2017 PRESIDENTIAL AWARD OF EXCELLENCE (PAOE)**

## 2016-2017 PRESIDENTIAL AWARD OF EXCELLENCE (PAOE)

### STUDENT ACTIVITIES CATEGORY

**MINIMUM: 300 POINTS**

**PAR: 500 POINTS**

**Efficient use of volunteers' time:**

|           |  |
|-----------|--|
| 50 points | For meeting with representatives of other societies and coordinating and participating in joint K-12 STEM activities |
|-----------|--|

**Investment in Student Activities:**

$30\sqrt{D/M}$  for chapter investment in student activities  
 D = Dollars contributed (any support of a student member, e.g. scholarships, dinners, meeting travel, etc.)  
 M = Area Assigned Members

*Student Activities Chapter Chairs may use the end of the year (June 30) report to calculate points*

**General Student Branch Involvement:**

|                                  |  |
|----------------------------------|--|
| 100 points; (500 points maximum) | For each member that hires an intern from the ASHRAE Internship webpage  |
| 100 points                       | For establishing a new student branch or reactivating an inactive student branch   |
| 50 points                        | If net student membership for the chapter exceeds that of previous year  |
| 50 points; (150 points maximum)  | For sponsoring a student member to attend the ASHRAE Winter Meeting; chapter to provide transportation, hotel and registration   |
| 50 points                        | For each chapter scholarship awarded to a tech or undergraduate engineering student ( <i>minimum of \$100 scholarship award</i> )  |
| 50 points                        | For each active student branch where the faculty advisor is a chapter member   |
| 50 points                        | Per active student branch that submits the student branch <i>report by May 31</i>  |
| 50 points; (300 points maximum)  | For each method of tracking student members (cell phone, Personal email, linked in, etc.) and reported to your RVC and MP Chapter Chair  |
| 25 points; (250 points maximum)  | For each student branch member who posts their resume to the ASHRAE Internship webpage   |
| 25 points; (200 points maximum)  | For each ASHRAE Student member, enrolled in engineering college, undergraduate or tech school, that is placed in an ASHRAE related summer intern job or part-time job during school semester by an ASHRAE member |
| 25 points                        | For chapters providing formal recognition of student branch advisors to university administration or dean of engineering   |
| 25 points                        | For each National Engineers' Week activity or equivalent non-US activity   |
| 25 points; (50 points maximum)   | For each chapter activity with student branch (e.g. Student Night meetings, technical programs, technical tours)   |
| 25 points                        | For each post high school activity in which one or more chapter member participates  |
| 20 points; (40 points maximum)   | For meeting with faculty of engineering college or tech school for the purpose of establishing a student branch  |

**Meetings:**

|   |  |
|---|--|
| 50 points   | For chapters who have a student branch compete in the ASHRAE Student Design Competition                                      |
| 25 points; (no maximum)   | For a Society meeting for each student branch member attending the Winter Program  |
| 10 points each regional meeting; 5 points each chapter meeting (maximum 300 points) | For each ASHRAE student branch member attending and registering for a chapter monthly meeting or a regional meeting          |
| 10 points   | For each time a student branch advisor attends a host chapter monthly meeting, a regional meeting or a Society level meeting |

**K-12 (5000 point maximum for this section)**

|           |   |
|-----------|---|
| 50 points | For each K-12 student activity organized by student branch members  |
| 50 points | For winning the K-12/STEM Leadership Award  |
| 25 points | For Youth Outreach Award nomination   |
| 25 points | For each K-12 student activity in which one or more chapter member participates ( <i>Points doubled for 5-8<sup>th</sup> grade activities</i> ) |

## 2016-2017 PRESIDENTIAL AWARD OF EXCELLENCE (PAOE)

|   |  |
|---|--|
| 25 points                                       | For each K-12 student activity promoting engineering to and for girls  |
| 25 points                                       | For each K-12 activity promoting engineering that is co-sponsored by another organization (i.e. Boy Scouts, Girl Scouts, NAWIC, AIA, ACE Mentorship, etc.)             |
| <b>YEA Activities</b>                           |  |
| 50 points; (200 points maximum)                 | For each student member 35 years of age or younger that transfers from student member to Associate member after graduation   |
| 50 points; (50 points maximum)                  | For holding an event in which graduating student members information is recorded for the purpose of converting to Associate member status, i.e., Senior send-off event |
| 25 points                                       | For any YEA member mentoring a team (e.g. ASHRAE Grant, Design Competition, Chapter involvement, student branch support)   |
| 25 points                                       | For each presentation of the ASHRAE Young Engineers in ASHRAE (YEA) program to a student branch  |
| <b>RVC Assigns/Enters the following points:</b> |  |
| 100 points                                      | For the incoming Chapter Student Activities committee chair attending the SA CRC workshop  |
| 50 – 100 points; (100 points maximum)           | For planning/goal setting session with RVC ( <i>points assigned by RVC by October 1 or 2 weeks after the CRC, whichever is later</i> )                                 |
| 50 points                                       | For chapters that submit a Undergraduate Grants application ( <i>per application</i> )   |
| 25 points                                       | For assigning a K-12 STEM Champion <i>by October 1 or 2 weeks after the CRC, whichever is later (points assigned by RVC)</i>   |
| 25 points                                       | For chapter that submit a Student Activities Achievement Award nomination ( <i>points assigned by RVC</i> )  |
| 25 points                                       | For chapters that submit a Student Branch Advisor of the Year Award nomination ( <i>points assigned by RVC</i> )   |
| 10 – 100 points; (100 points maximum)           | For achieving goals established in goal-setting session with RVC ( <i>points assigned by RVC by June 30</i> )  |